Accident Management Post Accident Documentation

Consult your legal counsel to establish your policy and procedure. Send photos and documents to your legal counsel so they may be protected by attorney-client priviledge.

Documentation will be needed by your legal counsel. In a major accident or personal injury accident with significant exposure to your company, documents will be needed from multiple departments and sources. If a risk manager is not available, assign a project manager to coordinate and oversee the process. This will aid in a more organized and rapid response. Accident Project Managers (APM) should be trained in this role as a collateral duty. Supporting personnel providing the documentation should understand the chain of command and seriousness of the situation and know to respond accordingly.

- The CrewChief mobile app provides the field reporting companies need for real-time information.
- <u>CrewChief Mobile App.pptx</u>
- <u>View on website and get download links</u>

Documentation Checklist

Driver Statement

Arrange for your driver to give a video statement with your legal counsel as soon as possible after the accident. It must be direct between driver and counsel without third party involvement to receive attorney-client priviledge protection. This can be done using Facetime, Zoom, or other online tools in a private setting without witnesses. This accomplishes the goal of getting details while they are still fresh in the drivers mind. 2. Opens a line of communication between counsel and the driver.

Driver Documentation

- 1. Qualifications
 - 1. Application
 - 2. Employment contract
 - 3. Driving test
 - 4. Written test
 - 5. Medical exam and cards
 - 6. Drug test
 - 7. Training record
- 2. Personnel File
 - 1. Driving history records
 - 2. Payroll records
 - 3. Disciplinary records
 - 4. Prior accidents
- 3. Driving Records

Page 1 / 2

(c) 2024 Fleetistics <darryl.arnold@fleetistics.com> | 2024-05-18 10:29

 $\label{eq:url:https://kb2.myfleetistics.com/index.php?action=faq\&cat=33\&id=371\&artlang=en$

Accident Management

- 1. Logs for last 6 months
- 2. Trip receipts for last 6 months
- 3. Personal and road expenses

Vehicle Documentation

- 1. Registration and title
- 2. Prood of insurance
- 3. Inspection records
- 4. Repair and maintenance records
- 5. DOT reports/documents
- 6. Photographs of vehicle
- 7. Messaging
- 8. Telematics position history, speed, harsh braking, rollover, collision avoidance
- 9. Dashcam all video on the device
- 10. ECM Vehicle black box data (Download by dealer or contact authorized mobile service provider)

Trip Documentation

- 1. Bills of Lading
- 2. Trip records
- 3. Dispatch documentation
- 4. ELD Report
- 5. ECM reports or alerts

Company Safety Documents

- 1. Fleet Safety Program
- 2. Truck and trailer maintenance standard
- 3. Driving training record

Unique solution ID: #1370 Author: Fleetistics Last update: 2024-04-19 23:13